



**Section 3: Household Information**

List household family members – include those living in your house or otherwise away at school.

Full Name	Age	Relationship to student	Name of <u>College or University</u> (if at least ½ time during <del>2020</del> <u>2021</u> )	Year in school	Parent contribution	Claimed on parent taxes?	
						Yes	No
		Student	College of the Atlantic			<input type="checkbox"/>	<input type="checkbox"/>
						<input type="checkbox"/>	<input type="checkbox"/>
						<input type="checkbox"/>	<input type="checkbox"/>
						<input type="checkbox"/>	<input type="checkbox"/>
						<input type="checkbox"/>	<input type="checkbox"/>
						<input type="checkbox"/>	<input type="checkbox"/>
						<input type="checkbox"/>	<input type="checkbox"/>

**Section 4: Financial Information** – please attach a copy of the first two pages of 2011 federal taxes and W-2s

**A. ~~Income~~**

Wages, salaries, tips \_\_\_\_\_

Income earned by non-custodial parent \_\_\_\_\_

\_\_\_\_\_

Income earned by non-custodial parent’s spouse

Adjusted Gross Income (AGI) \_\_\_\_\_

Tax paid (don’t confuse with taxes withheld; *don’t include self-employment tax, it’s already factored in AGI*) \_\_\_\_\_

Untaxed benefits, income and credits for 2011

a) Untaxed Social Security benefits \_\_\_\_\_

b) Payments to tax-deferred pensions and savings plans \_\_\_\_\_

c) Deductible amounts for IRA, SEP, SIMPLE or Keough \_\_\_\_\_

d) Child support received for all children \_\_\_\_\_

e) Education credits \_\_\_\_\_

f) Earned Income Credit \_\_\_\_\_

g) Additional child tax credit \_\_\_\_\_

**B. ~~Assets~~**

a) Cash, savings \_\_\_\_\_

b) Investments \_\_\_\_\_

c) Home\* purchase price \_\_\_\_\_; current market value \_\_\_\_\_; unpaid principal \_\_\_\_\_

d) Other real estate: purchase price \_\_\_\_\_; current market value \_\_\_\_\_; unpaid principal \_\_\_\_\_



**C. Expenses**

- a) Annual child support paid for the tax year \_\_\_\_\_/yr.  
b) Medical expenses not covered by insurance for the tax year \_\_\_\_\_/yr.  
c) Monthly housing payment                      \*I Rent                       Own  \_\_\_\_\_/mo.

**Section 5: Comments** – please use this space to note any extenuating circumstances. Attach supporting documents if relevant.

**Section 6: Signed Declaration**

The information provided on this form is accurate to the best of my knowledge. I agree to update or amend this information if it changes before the start of the school year. I understand that not providing complete and accurate information could result in ineligibility of institutional financial aid.

\_\_\_\_\_  
Signature of non-custodial parent

\_\_\_\_\_  
Date

- I give permission to share this information with the student if asked  
 I do NOT give permission to share this information with the student