



2020-2021 RETURNING STUDENT - Dependent FINANCIAL AID APPLICATION

- In order to be considered for both federal and institutional aid at College of the Atlantic, you must complete this form AND the Free Application for Federal Student Aid (FAFSA) <http://fafsa.gov>. *File your FAFSA beginning October 1st and no later than February 1st.*
- **If you were born AFTER January 1, 1994** you MUST complete PARENTAL information. If your parents are divorced, separated or never married and not living together, complete the PARENTAL information using the parent that you live with. If you do not live with a parent, use parental information for the parent you lived with most recently. Include **step-parent information in the case of a remarriage**. Have your 'other' parent fill out the COA Noncustodial Parent Information form and provide a copy of their 2018 tax transcript or a SIGNED copy of their tax return.
- **If a question does not apply to you, put "N/A" or "0" in the answer space. DO NOT LEAVE BLANK ANSWERS.**
- Return this form by March 1st.

1. STUDENT Name and Address (please print)

 First MI Last

 Street or PO Box City State Zip

Phone () Email _____

Date of Birth _____ Social Security Number _____

2. STUDENT and PARENT Household Information

(Circle one) Stepparent's//Parent's name #1 _____ Age _____

(Circle one) Stepparent's//Parent's name #2 _____ Age _____

Street address _____

City, State, Zip _____

#1 Occupation/Title _____ Age _____

Parent's #2 Occupation/Title _____ Employer _____

Student's natural or adoptive parents are:

- Married Separated* Divorced* Never married Never married, live together Widowed

*Date of separation/divorce _____

Name of the parent who you do NOT live with or who provides less than 50% support to you:

Name: _____ Age _____

Is this parent remarried? Yes No

First Name

Last Name

Household Information

- Include yourself, your parent(s) and step-parent (if remarried) EVEN if you do not live with your parents.
- Siblings, step-siblings and other people if they now live with your parents, your parents provide more than half of their support and will continue to do so from July 1, 2020 and June 30, 2021
- Identify the people in your parents’ household who will be college students between July 1, 2020 and June 30, 2021. Do NOT include the college your parent(s) are attending.

Full Name	Age	Relationship to student	Name of College or University (if at least ½ time during 2020-2021)
1		Self	College of the Atlantic
2			
3			
4			
5			
6			

Do your parents own the home in which they live? Yes No

Year purchased _____ Purchase Price \$ _____

What is it worth now? \$ _____ How much is owed on it? \$ _____

Parents’ monthly home mortgage or rental payment \$ _____

3. STUDENT and PARENT Other Income and Asset Information

Please refer to 2018 income information and the FAFSA. If you did not receive/have ‘0’ or No

Other Income and Assets	ANNUAL AMOUNTS	
	Student	Parents
Payments to tax-deferred pension plans such as 401(K) or 403(B)	\$	\$
Deductible IRA/Keogh payments	\$	\$
Housing or living allowances paid to military, clergy and others (include cash value of benefits)	\$	\$
Child support received or paid (circle)	\$	\$
Money received, or paid on your behalf, include distributions to student from a 529 plan that is owned by someone other than you or your parents.	\$	\$
Tax exempt interest income (Line 2a on 1040)	\$	\$
Cash, checking and/or savings (as of today)	\$	\$
Net worth means the current value, as of today , of investments, businesses, and/or investment farms, minus debts related to those same investments, businesses, and/or investment farms. When calculating net worth, use 0 for investments or properties with a negative value.		
Net worth of INVESTMENTS – real estate (other than the home where you live) includes a unit within a family home that has its own entrance, kitchen, and bath and rented to someone OTHER than a family member, trust funds, UGMA, UTMA, money market funds, mutual funds, CDs, stocks, stock options, bonds, other securities, installment and land sale contracts, commodities, education savings accounts	\$	\$
Net worth of BUSINESS and/or INVESTMENT FARM with at least 100 employees - the market value of land, buildings, machinery, equipment, inventory, etc. Business and/or investment farm debt means only those debts for which the business or investment farm was used as collateral.	\$	\$
Retirement Account Rollover – did you or your parent(s) report a rollover to a retirement account on your 2017 tax return – check ONLY if yes.	<input type="checkbox"/> Yes	<input type="checkbox"/> Yes

4. Scholarships and other aid

Please list any expected financial assistance from other sources (faculty/staff tuition grants, outside scholarships, etc). List type of aid and amounts below. Include ANY and ALL scholarships that you have applied for *or plan to apply for* even if you have not received a response yet. You are legally responsible for reporting all outside scholarships to your school whether listed below or not. To maximize your benefits, report final scholarship information to COA by July 1 (please include copy of letter/check). Include any Veterans Benefits.

- | | |
|----|----|
| 1. | 4. |
| 2. | 5. |
| 3. | 6. |

5. Comments (attach additional pages if needed)

STUDENT and PARENT Certification and Signatures

Each person signing this worksheet certifies that all of the information reported is complete and correct. If asked, you will agree to provide information that will verify the accuracy of information provided. The secretary of education has the authority to verify information reported on the FAFSA with the IRS and other agencies. If you purposely give false or misleading information, you may be fined up to \$20,000, sent to prison or both.

Student's Signature _____ Date _____

Parent's Signature _____ Date _____

Remember to...

- List yourself and your parent(s) in Household Information
- Not leave any answers blank. Please fill them as requested. Use 'N/A' or '0' as necessary.
- Follow up and provide information about outside scholarships

ADDITIONAL INFORMATION AND INSTRUCTIONS

- WRITE YOUR NAME on each page of this form along with any requested documents.
- The law says that, before awarding Federal Student Aid, we may ask you to confirm the information you reported on your FAFSA. To verify that you provided correct information, we will compare your FAFSA with the information on this institutional verification document and with any other required documents. If there are differences, your FAFSA information may need to be corrected. You and/or a parent whose information was reported on the FAFSA must complete and sign this institutional verification document, attach any required documents, and submit the form and other required documents to us. We may ask for additional information. If you have questions about verification, **contact us as soon as possible so that your financial aid will not be** Return form, along with any requested documentation, to the Financial Aid Office:

College of the Atlantic 105 Eden Street Bar Harbor, ME 04609 Attn: Financial Aid	FAX 207-288-2328	Email amcintire@coa.edu or lblack@coa.edu	In person Admissions and Financial Aid Office Kaelber Hall
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Acronyms

FAFSA – Free Application for Federal Student Aid www.fafsa.gov

SSN – Social Security Number

W-2 or 1099 – Wage and/or earning statements

FOTW – FAFSA on The Web www.fafsa.gov

IRS – Internal Revenue Service www.irs.gov

FSA – Federal Student Aid www.fsa.ed.gov