



**3. Other Income and Asset Information**

Please refer to 2017 income information and the FAFSA.

If you did not receive/have write '0' or No

Other Income and Assets	ANNUAL AMOUNTS
Payments to tax-deferred pension plans such as 401(K) or 403(B)	\$
Deductible IRA/Keogh payments	\$
Housing or living allowances paid to military, clergy and others (include cash value of benefits)	\$
Child support received or paid (circle)	\$
Tax exempt interest (Line 8b on taxes)	\$
Money received, or paid on your behalf, include distributions to student from a 529 plan that is owned by someone other than you or your parents.	\$
Cash, checking and/or savings	\$
Net worth means the current value, as of today, of investments, businesses, and/or investment farms, minus debts related to those same investments, businesses, and/or investment farms. When calculating net worth, use 0 for investments or properties with a negative value.	
Net worth of INVESTMENTS – real estate (other than the home you live) includes a unit within a family home that has its own entrance, kitchen, and bath and rent and rented to OTHER than a family member, trust funds, UGMA, UTMA, money market funds, mutual funds, CDs, stocks, stock options, bonds, other securities, installment and land sale contracts, commodities, education savings accounts	\$
Net worth of BUSINESS and/or INVESTMENT FARM with at least 100 employees - the market value of land, buildings, machinery, equipment, inventory, etc. Business and/or investment farm debt means only those debts for which the business or investment farm was used as collateral.	\$
Retirement Account Rollover – did you report a rollover to a retirement account on your 2017 tax return – check ONLY if yes.	<input type="checkbox"/> Yes

**4. Scholarships and other aid**

Please list any expected financial assistance from other sources (faculty/staff tuition grants, outside scholarships, etc). List type of aid and amounts below. Include ANY and ALL scholarships that you have applied for or *plan to apply for* even if you have not received a response yet. You are legally responsible for reporting all outside scholarships to your school whether listed below or not. To maximize your benefits, report final scholarship information to COA by July 1 (please include copy of letter/check). Include any Veterans Benefits.

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|----|----|
| 1. | 4. |
| 2. | 5. |
| 3. | 6. |

First Name \_\_\_\_\_

Last Name \_\_\_\_\_

COA ID or SSN \_\_\_\_\_

**5. Comments (attach additional pages if needed)**

**Certification and Signatures**

Signing this worksheet certifies that all of the information reported is complete and correct. If asked, you will agree to provide information that will verify the accuracy of information provided. The secretary of education has the authority to verify information reported on the FAFSA with the IRS and other agencies. If you purposely give false or misleading information, you may be fined up to \$20,000, sent to prison or both.

Student's Signature \_\_\_\_\_ Date \_\_\_\_\_

Remember to...

- List yourself and your spouse (if married) and children in Part 2, Household Information
- Not leave any answers blank. Please fill them as requested. Use 'N/A' or '0' as necessary.
- Follow up and provide information about outside scholarships

**ADDITIONAL INFORMATION AND INSTRUCTIONS**

- WRITE YOUR NAME, SOCIAL SECURITY NUMBER and/or STUDENT ID on each page of this form along with any requested documents.
- The law says that, before awarding Federal Student Aid, we may ask you to confirm the information you reported on your FAFSA. To verify that you provided correct information, we will compare your FAFSA with the information on this institutional verification document and with any other required documents. If there are differences, your FAFSA information may need to be corrected. You must complete and sign this institutional verification document, attach any required documents, and submit the form and other required documents to us. We may ask for additional information. If you have questions about verification, **contact us as soon as possible so that your financial aid will not be delayed.**

Return form, along with any requested documentation, to the Financial Aid Office:

College of the Atlantic 105 Eden Street Bar Harbor, ME 04609 Attn: Financial Aid	FAX 207-288-2328	Email <a href="mailto:amcintire@coa.edu">amcintire@coa.edu</a> or <a href="mailto:lblack@coa.edu">lblack@coa.edu</a>	In person Admissions and Financial Aid Office Kaelber Hall
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**Acronyms**

**FAFSA** – Free Application for Federal Student Aid [www.fafsa.gov](http://www.fafsa.gov)  
**SSN** – Social Security Number  
**W-2 or 1099** – Wage and/or earning statements

**FOTW** – FAFSA on The Web [www.fafsa.gov](http://www.fafsa.gov)  
**IRS** – Internal Revenue Service [www.irs.gov](http://www.irs.gov)  
**FSA** – Federal Student Aid [www.fsa.ed.gov](http://www.fsa.ed.gov)